

BORROWER'S PROFILE

Account Executive: Jacqueline Benson _____ Modification _____ Purchase/Refi

BORROWER'S NAME: _____ Credit: Poor, Fair, Good, Excellent

CO-BORROWER'S NAME: _____ Credit: Poor, Fair, Good, Excellent

Mailing Address: _____

Borrower SS#: _____ DOB: _____ DL#/State: _____

Co-Borrower SS#: _____ DOB: _____ DL#/State: _____

CONTACT NAME: _____

Daytime Phone: _____ Evening Phone: _____

1st Property

Subject Property Address _____

1st Mortgagee/Loan Amount: _____ Loan#: _____

Current on Payments? YES NO Balance: _____

2nd Mortgagee/Loan Amount: _____ Loan#: _____

Current on Payments? YES NO Balance: _____

(If you own a second or more properties, please include the above information for each in contact me notes)

Gross Income: _____ Net Income: _____ Other Income: _____

Name of Employer: _____

Address/Phone: _____

Salary: _____ Commission: _____ Self-Employed: _____ Other: _____

Checking:\$ _____ Savings:\$ _____ 401K: _____

Stocks: _____ CD: _____ Other: _____

Payments

Total Monthly Utilities: _____ Total Monthly Installments: _____

(More detailed Loan Modification questionnaire will be sent with contract.) The above information will assist me in determining under which programs you may qualify for either Modification or Purchase/Refi. PLEASE FAX COMPLETED QUESTIONNAIRE TO 310-494-0783